

**EXHIBIT "H2"**

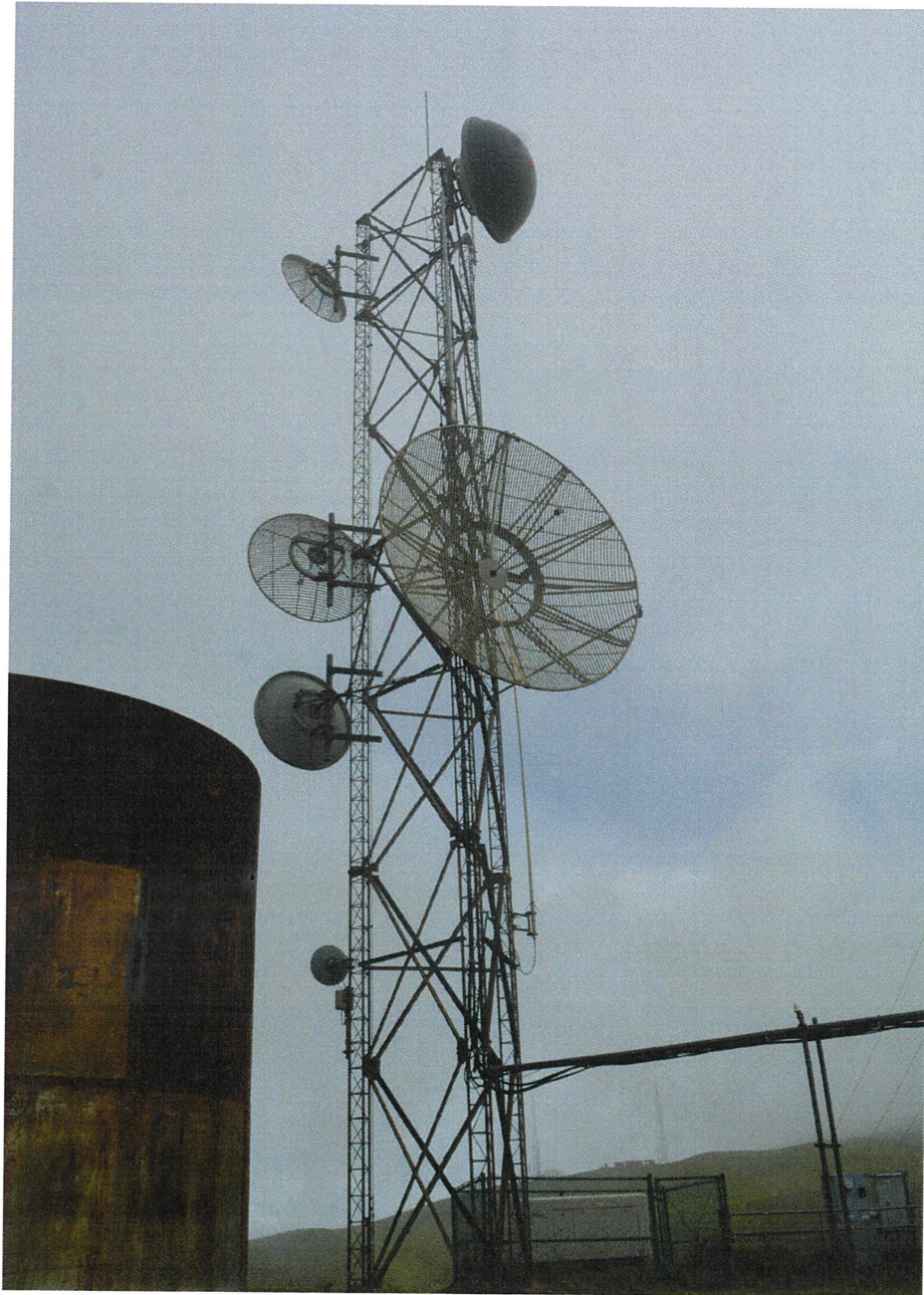


EXHIBIT H2



